USE CASE

Financing and delivering better care for all: Capitalizing on the power of digital and data for health in Africa



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CITY PARTNER

Financing and delivering better care for all: Capitalizing on the power of digital and data for health in Africa Basel, September 2023

Pharm **Access**







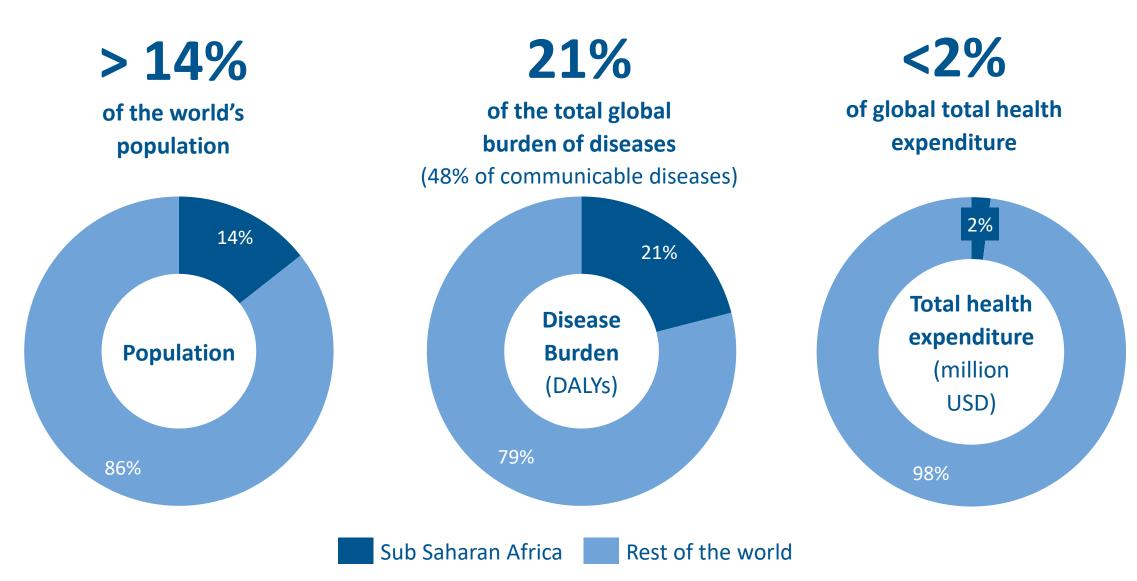






The problem | Sub Saharan Africa carries 21% of the global disease burden, yet has only 2% of global health care financing





Source: our world in data; WHO

This digital revolution has the potential to disrupt health markets and help achieve UHC

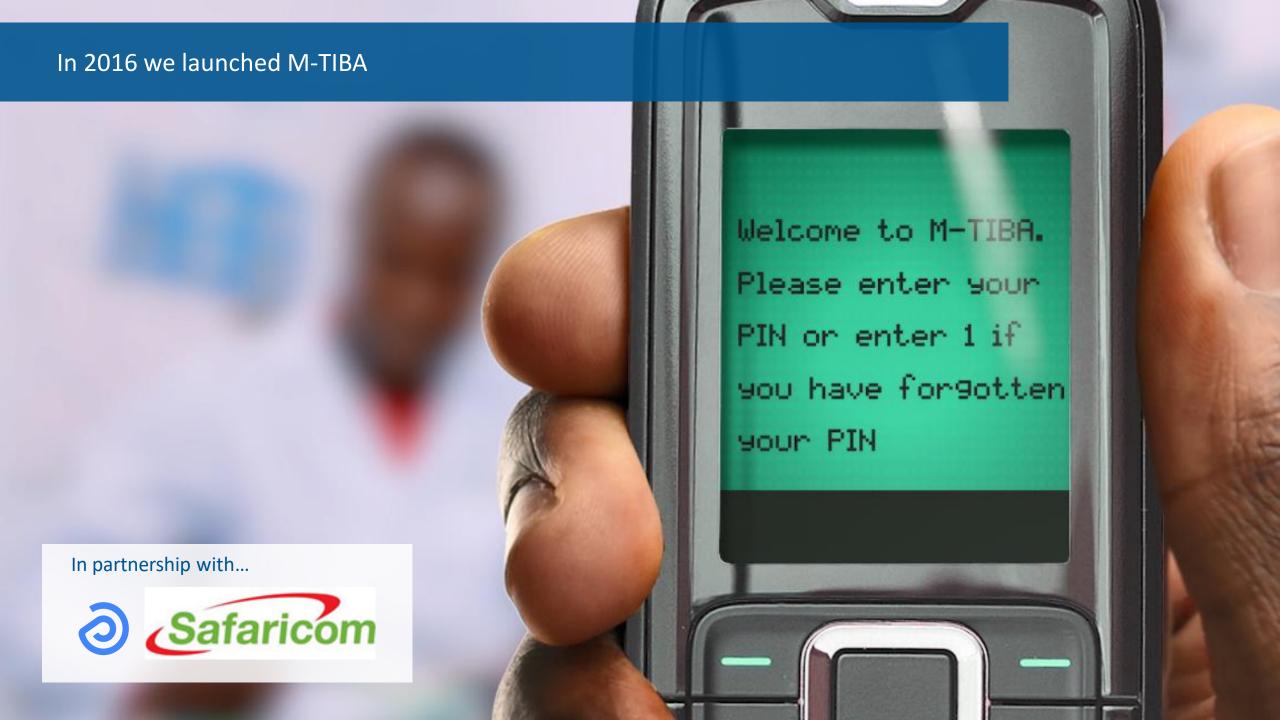


The world is witnessing a revolution, driven by exponential increase in processing power of computers



The possibilities of billions of people connected by mobile devices, with unprecedented processing power, storage capacity, and access to knowledge, are virtually unlimited

- Mobile technologies and services generated
 9% of GDP in SSA and 650 000 jobs (2019)
- High mobile penetration across the continent:
 - 477 mln unique mobile phone subscribers (45% of population);
 Women are 8% less likely than men
 - to own a mobile phone
 - 469 mln people have registered mobile money accounts
 - 44% of total connections are smartphones



This digital approach removes market inefficiencies and increases trust by connecting providers, payers and participants

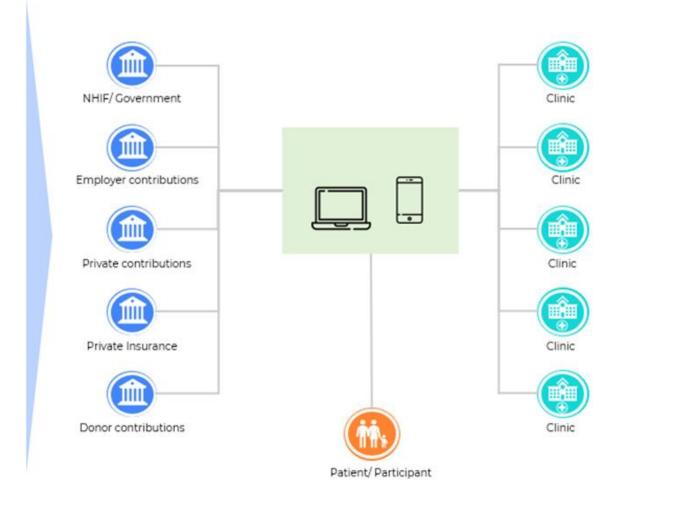


From: A traditional analog healthcare ecosystem

NHIF/ Government Employer contributions Clinic Private contributions Clinic Private Insurance Donor contributions

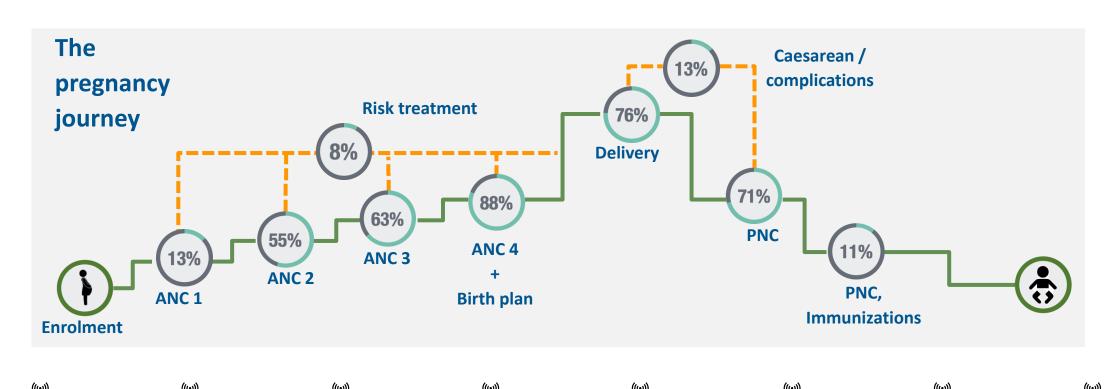
Patient/Participant

To: A simplified and digitally integrated healthcare ecosystem, lowering cost of care and increasing transparency and trust



Risk stratification | 8 key metrics inform providers, payers and patients



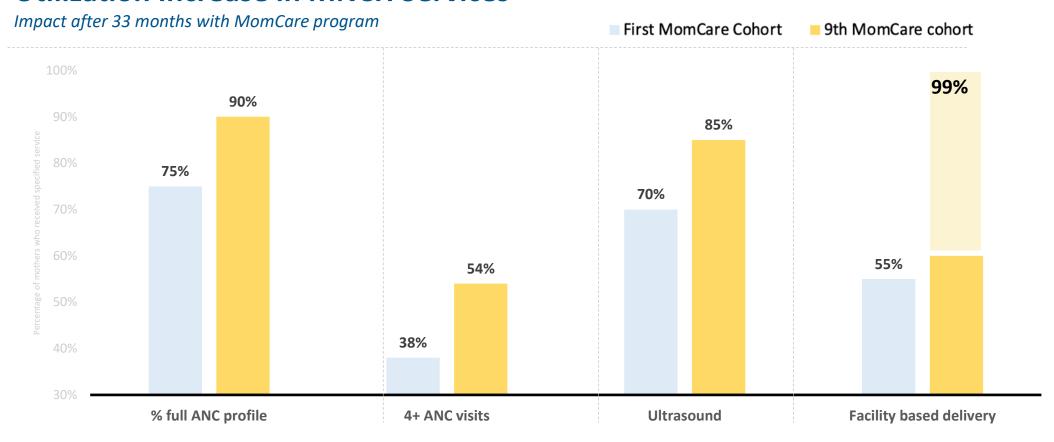


1. Equitable access	2. Timely enrolment	3. Timely reviews	4. Effective risk treatment	5. Birth planning	6. Delivery	7. Delivery complications	8. Outcomes
□ % Medical risk□ % Teenager	□ % enrolment < 14 □ % enrolment < 28	□ % timely visits□ % ultrasound < 28	☐ Senior review or follow-up < 2 wk	□ % Called by clinic	☐ % in network delivery	☐ % Caesarean	☐ % bad outcomes

..., we observe improvements in key clinical services such as ultrasound tests and facility-based delivery without any significant cost increase



Utilization Increase in MNCH Services



Benefits of connectivity

Individual agency, more efficient primary process, innovation and value creation



Primary process

Re-use of information

Trust of originators

(agency and participation)

1. Individual agency on my (privacy sensitive) data



Delegate data sharing to my doctor (GP)

Choice to participate in sharing data for research

4. Collective value creation and redistribution to originators

Access to services in exchange for access to certain data



€ for data in collectiveprivate partnership

Efficiency & effectiveness





Better referrals



Great emphasis on prevention & well-being

Improved resource allocation

3. Collective learning and innovation





R&D for new medicines New healthcare or tests models (incl. AI)







Open for partnerships!

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Winner Commonwealth Awards 2020